



## Personal Profile

### Key Experience

- ① Strategic Health Authority & PCT Director of Finance
- ① NHS health economy Turnaround
- ① Delivery & Investment Programme
- ① Health Service Reconfiguration
- ① Cost Improvement & QIPP
- ① Board Assurance & Governance
- ① International & NHS Health Commissioning
- ① Pricing Strategy & PbR
- ① Organisational Service Reviews
- ① CIPFA Examiner
- ① UK Passport & Driving Licence Holder

### Qualifications

- ① Member of the Chartered Institute of Public Finance & Accountancy
- ① Fellow Member of the Chartered Association of Certified Accountants
- ① Member of the Health Care Financial Management Association (HFMA)

**Location:** South East England

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## Professional Profile

David has over 35 years of NHS experience including 20 years at board level. David whilst Director of Finance at South East London Strategic Health Authority delivered financial balance across the whole economy which included Guys & St Thomas', Kings, South London & the Maudsley and Lewisham Trusts for over a number of years. David has always ensured that there was a high level of financial competence across the whole economy and pro-actively supported colleagues through turnaround. He brokered a number of difficult situations and was always respected to deliver change. David has also extensive experience of hands on finance, reporting at Board level and introducing new systems of financial control, budget setting, regulation and reporting. David has also contributed to national finance groups and has also been a CIPFA examiner. More recently, David has undertaken a number of high profile assignments including commissioning health services for Gibraltar.



## Career Summary

### 2007 - to date Director of In-Form Solutions.

- ① Undertook a wide variety of NHS assignments throughout the UK.

### 2002-2007 South East London Strategic Health Authority – *Director of Finance & Investment*

- ① Reported to the Chief Executive and Board Member
- ① Delivered financial balance for three years with recovery and turnaround
- ① Played a major contribution in success of SELHA in delivery of NHS budget and objective.
- ① Ensured high level professional expertise leadership and motivation in finance function in SE London.
- ① Contributed to national finance groups and issues through membership of working groups as required by Dept. of Health.
- ① Lead board director for all governance, financial accountability and probity issues.
- ① Brokered and coordinated solutions as appropriate to ensure delivery across local economy.
- ① Ensured delivery of robust investment strategy.

### 1996-2002 Lambeth, Southwark & Lewisham Health Authority – *Director of Finance*

- ① Delivered financial out-turns in accordance with plans.
- ① Successful integration of DHA/FHSA financial function
- ① Developed directorate to be responsive to users.
- ① Introduced new financial system.
- ① Demonstrated need for NHS Executive action on suspected Primary Care fraud and lead responsibility on high profile cases.
- ① Delivered South Thames RHA successor role.
- ① Maintained complementary Management Letters from District Audit in challenging environment.
- ① Successful contribution of financial aspects of end of internal market.
- ① Ensured change Agenda delivered in secure financial framework.

### 1991-1996 South East London Health Authority Commission

- ① Successful disaggregation of provider units and financial establishment of Trusts.
- ① Development of financial requirements for purchasing.
- ① Creation and establishment of financial framework for contracting.
- ① Ensuring the Authority's successor role delivered change in South East London.

## Previous experience

- 1986-1991 Bromley Health Authority – *Director of Finance & then General Manager*
- 1984-1986 Brighton Health Authority – *Deputy Director of Finance & Information*
- 1980-1984 South East Thames Health Authority – *Deputy Director of Finance*
- 1973-1980 Mersey Regional Health Authority – *Various Finance Posts*
- 1970-1973 Welsh Hospital Board
- 1969-1970 British Airways



## Assignments Undertaken

### East Surrey Clinical Commissioning Group, 2014/2015

- ① Providing senior finance advice and support to the Chief Executive and the Board.
- ① Performance Management of GP's and clusters.

### Gibraltar Health Authority, 2007 – Present

- ① The Finance lead for the commissioning of health services within the UK.
- ① Supported the benchmarking of health services across a number of international health jurisdictions.

### Gateshead Health Foundation NHS Trust, 2013

- ① Undertook a review of the Finance Department at the Trust.

### Mid Essex Hospitals NHS Trust – Chelmsford 2011-2012

- ① Supported a benchmarking review of acute hospital services as part of a way of identifying efficiency and cost improvements.

### Whittington Hospital NHS Trust – North London, 2011

- ① Supported and quality controlled a review of the Cost Improvement and Income Generation opportunities at the Trust as part of the QIPP programme.

### Great Western Foundation Hospital NHS Trust – Swindon, 2011

- ① Supported the arbitration process as part of the 2011/12 Commissioning round between the Trust and its host commissioner.

### East & North Herts NHS Trust – Stevenage, 2010

- ① Supported a review of Therapy Services.

### Birmingham Women's Hospital Foundation NHS Trust, 2010

- ① Undertook a Board Assurance Review, which interviewed all key Directors, managers and engaged in observing and reporting on the Board effectiveness.

### States of Jersey Health & Social Services, 2007-2009

- ① Supported JHSS with the development of the Reciprocal Health Agreement with the UK and supported the development of a new international health commissioning consortium.

### Lewisham Hospital NHS Trust, 2009

- ① Quality controlled a Review of the Rostering Systems at the Trust.

### Suffolk Mental Health Partnership NHS Trust – Ipswich, 2009

- ① Prepared a number of successful business cases, which gained the Trust with more capital and revenue funds.



### Vale of Glamorgan Health Board, 2008

- ① Supported the Commissioning process with the largest Acute Hospital in Wales, University Hospital of Wales.
- ① Undertook a benchmarking review of primary care services.

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### Special Interests

- ① CIPFA Examiner
- ① Active participation of HFMA Reviews
- ① NHS Benchmarking